

Retrieve IRS Transcript

Step 1: Go to irs.gov and select Get Your Tax Record



Step 2: Select Get Transcript Online





Step 3: If you do not already have an account, select Create Account. If you already have an account Log In.

Step 4: Verify the Site Image and Site Phrase are correct and enter your Password then select Submit.

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	We sent a securit very e to your phone	
	We sent a text message to your phone (ending in 0522). Please enter the code below.	
	6-digit security code Resent Security.Code No longer have access to this phone?	
	The second	
	CONTINUE >	
	If you can't get a text measure right now, you can get a security code via phone call.	
	Logout	
	Help IES Privacy, Policy Security_Code Terms and Conditions (Accessibility)	

Step 5: Enter 6-digit security code sent via text to your mobile phone then select *Continue*.



Step 6: For security purposes the IRS website will show your most recent login history. Report suspicious activity if any. Select *Continue* to move forward.



Step 7: Select a reason you need a transcript (Choose: *Other*) and leave the Customer File Number Blank then select *Go*.

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Step 8: The IRS website will show the various transcripts and years available. Please select the *2020 Account Transcript* and provide to Vertex Accounting Partners, LLC.



